



McLaughlin Asset Management, Inc.

Strategies for Wealth Accumulation, Preservation & Distribution

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PRESS RELEASE

Haddonfield-based McLaughlin Asset Management, Inc. Selected by *Financial Times* as a “Top 401 U.S. Retirement Advisor” for 3rd Year in a Row

Haddonfield, NJ – October 25, 2017 — McLaughlin Asset Management, Inc., a Haddonfield-based private wealth management and corporate retirement plan consulting firm, has once again for the third year in a row been included in the line-up of the “Top 401 U.S. Retirement Advisors” in the **2017 *Financial Times Special Report***, published last month *Financial Times*, an international news publisher.

This list of elite professionals includes advisors from 38 U.S. states and Washington, D.C. who specialize in advising U.S. employers on their defined contribution (DC) plans, including 401(K), pensions, and other DC accounts. All of the members advise on at least \$50 million in assets and at least 20% of their client assets in DC plans. The average advisor on the list has 19 years’ experience advising DC plans and more than \$1.6 billion in DC Plan client invested assets.

McLaughlin Asset Management, Inc. has been working with companies to review and manage their corporate retirement plans for over 25 years. The firm has access to a national depth of resources through membership in the **Retirement Plan Advisory Group (RPAG)**, a well-established alliance of 420 of the nation’s top retirement plan advisors managing \$350 billion in defined contribution assets and an average plan size of \$100 million. The firm specializes in multi-disciplined sponsor services including RFP management, investment analysis, TDF suitability, fee benchmarking, plan design/governance and fiduciary training. Participant services include group education, financial wellness programs and one-on-one guidance. The firm’s Corporate Retirement Plan practice works primarily with professional service firms as well as privately held businesses and non-profit organizations. Participant services are provided through integration with the firm’s Private Wealth Management practice where they provide high net worth families and near-term retirees with comprehensive planning, custom investment management and other integrated financial related services. They also provide low-cost, smart beta solutions for clients focused on wealth accumulation.

*Registered associates of McLaughlin Asset Management are registered representatives of Lincoln Financial Advisors Corp., a broker/dealer (member SIPC) and registered investment advisor. McLaughlin Asset Management, Inc. is not an affiliate of Lincoln Financial Advisors.

**RPAG and Lincoln Financial Advisors are not affiliated.

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